

SECURITY MORTGAGE GROUP LLC

Income Property Specialists

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SELF STORAGE FINANCING -BORROWER QUESTIONNAIRE-

Dear Borrower,

We are pleased that you have contacted us about financing your project. Please take a few minutes to complete this questionnaire in order to speed up the processing of your loan.

Loan Request

Reason for financing: _____
Loan amount requested: _____ Term: _____ Amortization: _____
Estimated value of property: _____ Last appraisal: \$ _____ Appraisal date: _____

Facility

Facility Name: _____
Address (Including zip code) _____

Facility age _____ Lot size _____
Estimated frontage _____ Rentable SF _____ Gross SF _____

Number of buildings _____	Total number of units _____
# of elevators _____	# inside _____
# of floors _____	# outside _____
# of lifts _____	# upstairs _____
	# downstairs _____
Average unit SF _____	RV, boat, other: <input type="checkbox"/> Yes <input type="checkbox"/> No #: _____

Current occupancy (%): Physical _____ Economic _____
Last year's occupancy (%): Physical _____ Economic _____
2 years' ago occupancy (%): Physical _____ Economic _____
Overall average rent: _____

Borrower

What is the borrowing entity? Individual Corporate Partnership LLC

Is this a single-asset entity? Yes No If no, please explain: _____

What is the name and address of the entity?

Who are the principals? (major stockholders, general partners, etc.)

	Name	%	Address
1			
2			
3			
4			
5			

Who is the on-site manager? _____ Telephone number: _____

Other Information

Do you have any currently outstanding judgments, suits, or liens? Yes No
If so, please explain with an attachment.

Have you ever been affiliated with an entity that filed for bankruptcy? Yes No
If so, please explain with an attachment.

Do you have any other negative credit information? (Deed in Lieu, late payments, etc.) Yes No
If so, please explain with an attachment.

What is the current debt for the facility? _____
Owed to whom? _____ Monthly payments: _____
Interest rate: _____ Mortgage term: _____
Date acquired: _____ Original purchase price: _____